

Daily Derivatives & Market Report

CONTENTS

Page No.	Particulars
2	Market Summary
3	Nifty Futures – Derivatives Snap
4	Bank Nifty Futures – Derivatives Snap
5	Activity in Nifty Options
6	What do Nifty Technical suggest
7	Disclaimer

Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	13741	13629	13685	13729	13785	13829	Buy	Buy	Buy
Sensex	46890	46472	46681	46837	47046	47202	Buy	Buy	Buy
Nifty Futures	13752	13637	13694	13745	13802	13852	Buy	Buy	Buy
Bank Nifty	30847	30511	30679	30812	30980	31113	Buy	Buy	Neutral
CNX IT	22892	22771	22832	22896	22957	23021	Buy	Buy	Buy
CNX Midcap	20849	20626	20738	20901	21013	21176	Buy	Buy	Neutral
CNX Small Cap	6973	6915	6944	6987	7016	7060	Buy	Buy	Neutral

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	46890.34	223.88	0.48
NIFTY	13740.70	44.50	0.32
MIDCAP	17864.06	-23.85	-0.13
SMLCAP	17811.30	-40.83	-0.23
BSEFMC	12550.06	-86.47	-0.68
AUTO	20759.11	-136.35	-0.65
POWER	2088.21	-4.33	-0.21
REALTY	2411.25	14.61	0.61
BSE IT	22838.01	-16.13	-0.07
BANKEX	35304.68	137.11	0.39
OILGAS	14505.40	-145.55	-0.99
METAL	11386.09	-164.25	-1.42

Currency Futures	Close	Pre. Pts	% Chg
29-Dec-20 USD-INR	73.65	-0.03	-0.04
29-Dec-20 EUR-INR	89.96	0.26	0.30
29-Dec-20 GBP-INR	100.16	0.77	0.77
29-Dec-20 JPY- INR	71.44	0.18	0.26

Advance/ Decline	Adv	Dec	Un Ch.
NSE	862	1094	60
BSE	1376	1605	166

FII/DII Capital Mkt*	Buy	Sell	Net
DII	3126	5620	(2494)
FII	8609	6254	2355

*NOTE: - FII AND DII data figure is provisional

Market Commentary

After a cautious start of the day, key indices traded in green terrain for the whole session, taking support with Commerce and Industry Minister Piyush Goyal's statement that the government is making efforts to deregulate the economy with an aim to attract greater investments from across the world. He said the government has opened up defence, manufacturing, mining, finance and capital market sectors. Adding optimism among traders, SBI Research scaled up its projections for the economy, projecting gross domestic product (GDP) to contract 7.4 per cent during the current financial year compared to its earlier forecast of a 10.9 per cent fall. Sentiments also remained positive with Former RBI Governor D Subbarao's statement that while managing a crisis is extremely difficult and the Reserve Bank of India (RBI) had been successful in preserving the financial stability of the economy during the present coronavirus disease (covid-19) pandemic.

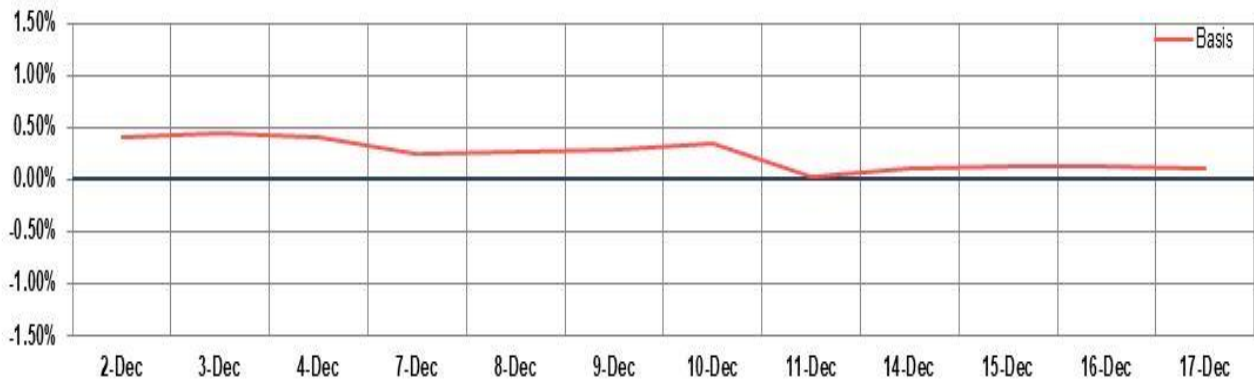
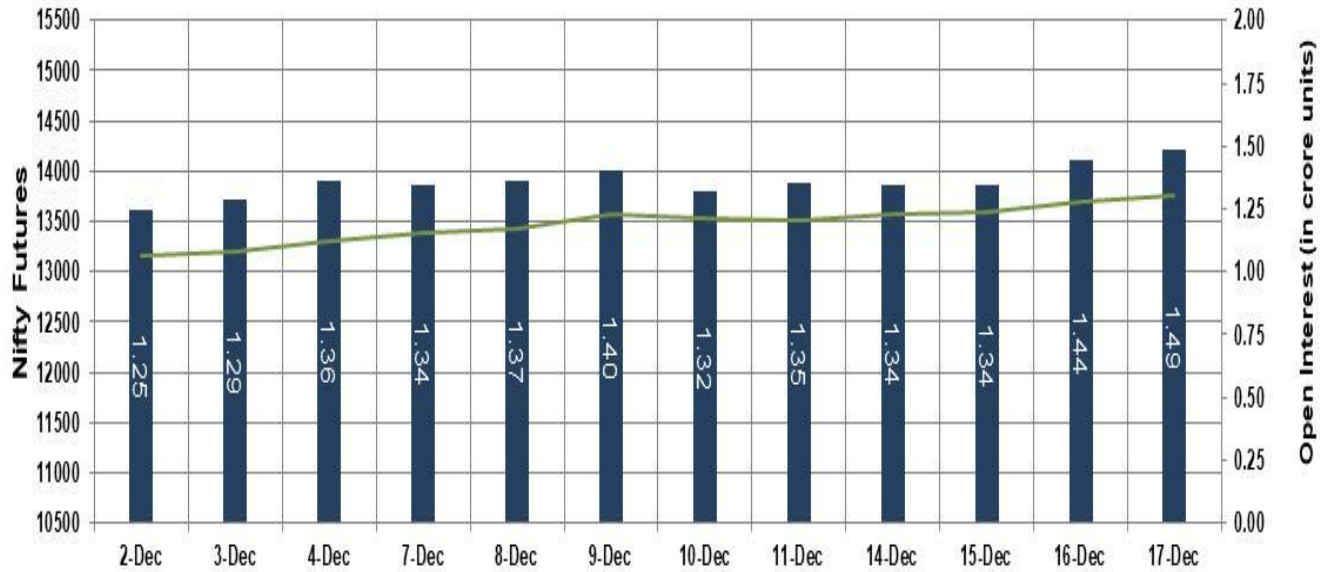
On the global front, European markets were trading higher, as traders react positively to comments from the U.S. Federal Reserve that it will continue to support the economy. Asian markets ended mostly lower on Thursday, even after South Korea's unemployment rate fell in November. The data from Statistics Korea showed that the jobless rate rose to a seasonally adjusted 4.1 percent in November from 4.2 percent in October. In the same month last year, the unemployment rate was 3.6 percent. On an unadjusted basis, the unemployment rate decreased to 3.4 percent in November from 3.1 percent in the previous month. The number of unemployed decreased to 967,000 in November from 1.028 million in the preceding month. Compared to a year ago, the figure rose by 101,000 persons.

Market Turnover & FII Derivative Data

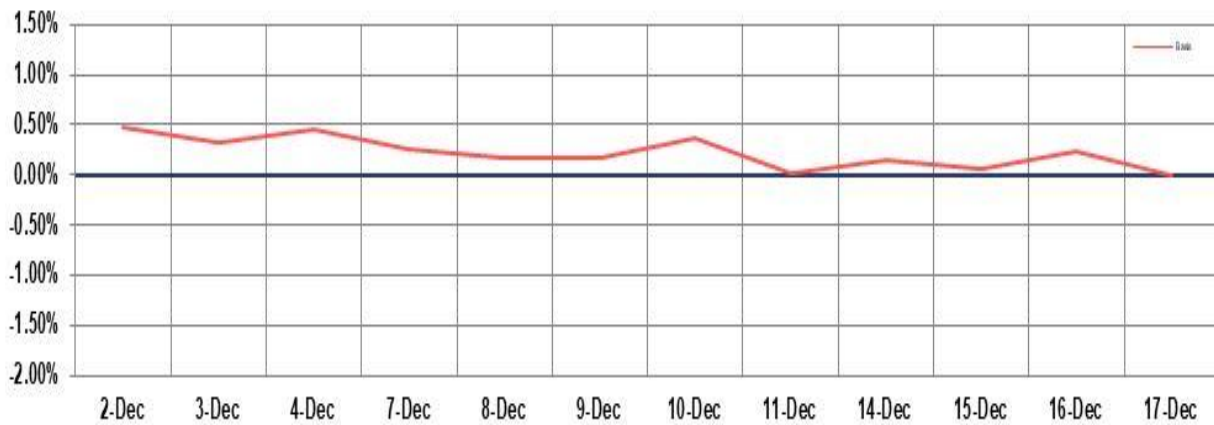
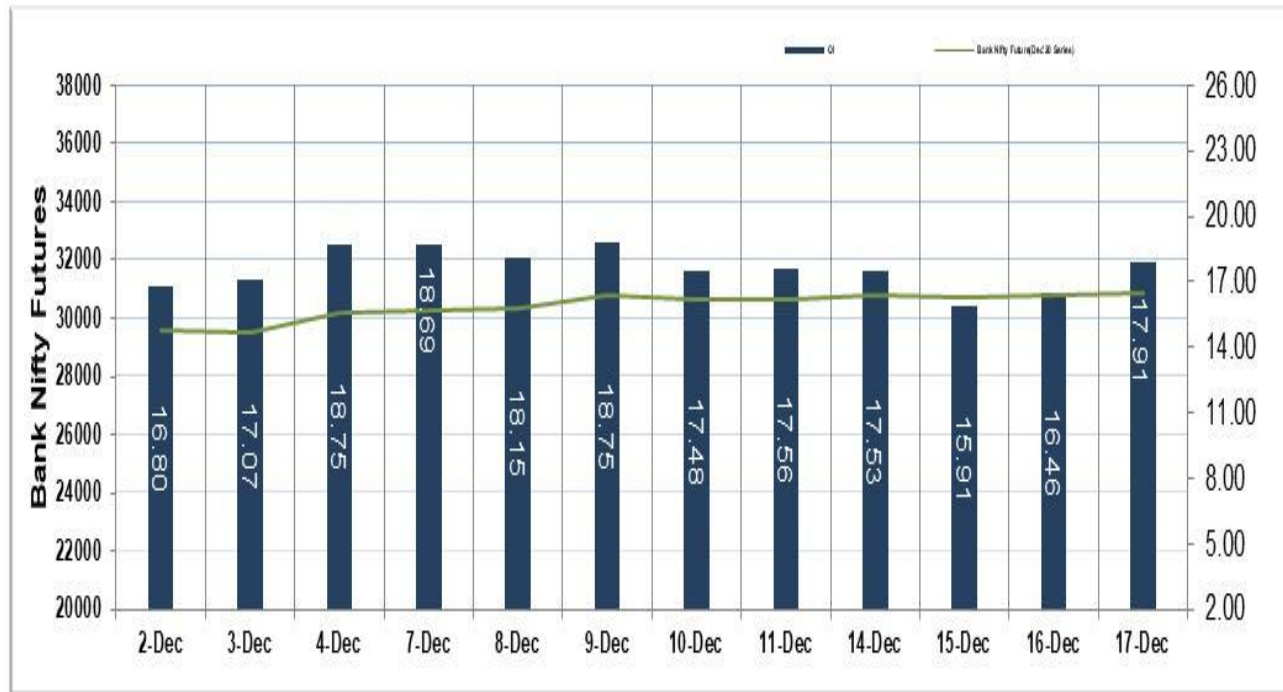
Market TO	Current	Previous	Net%
BSE CASH	3866	3934	(2)
NSE CASH	59072	62578	(6)
NSE FO	4887817	2587753	89

FII Derivatives	Buy	Sell	Net
Ind. Futures	2526.76	2901.30	(375)
Ind. Options	397405	395849	1556
Stk. Futures	12033	12394	(361)
Stk. Options	5588.78	5575.50	13

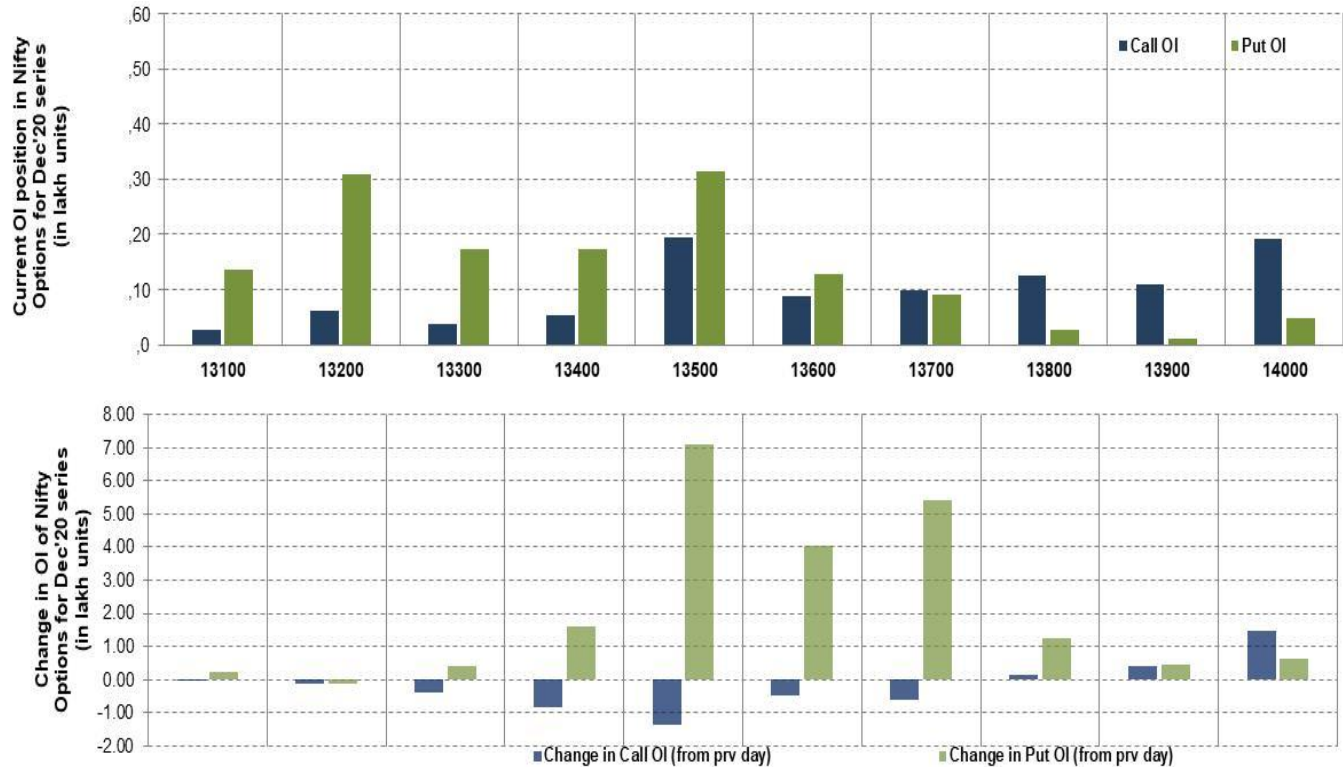
Nifty Futures



Bank Nifty Futures



Nifty Options

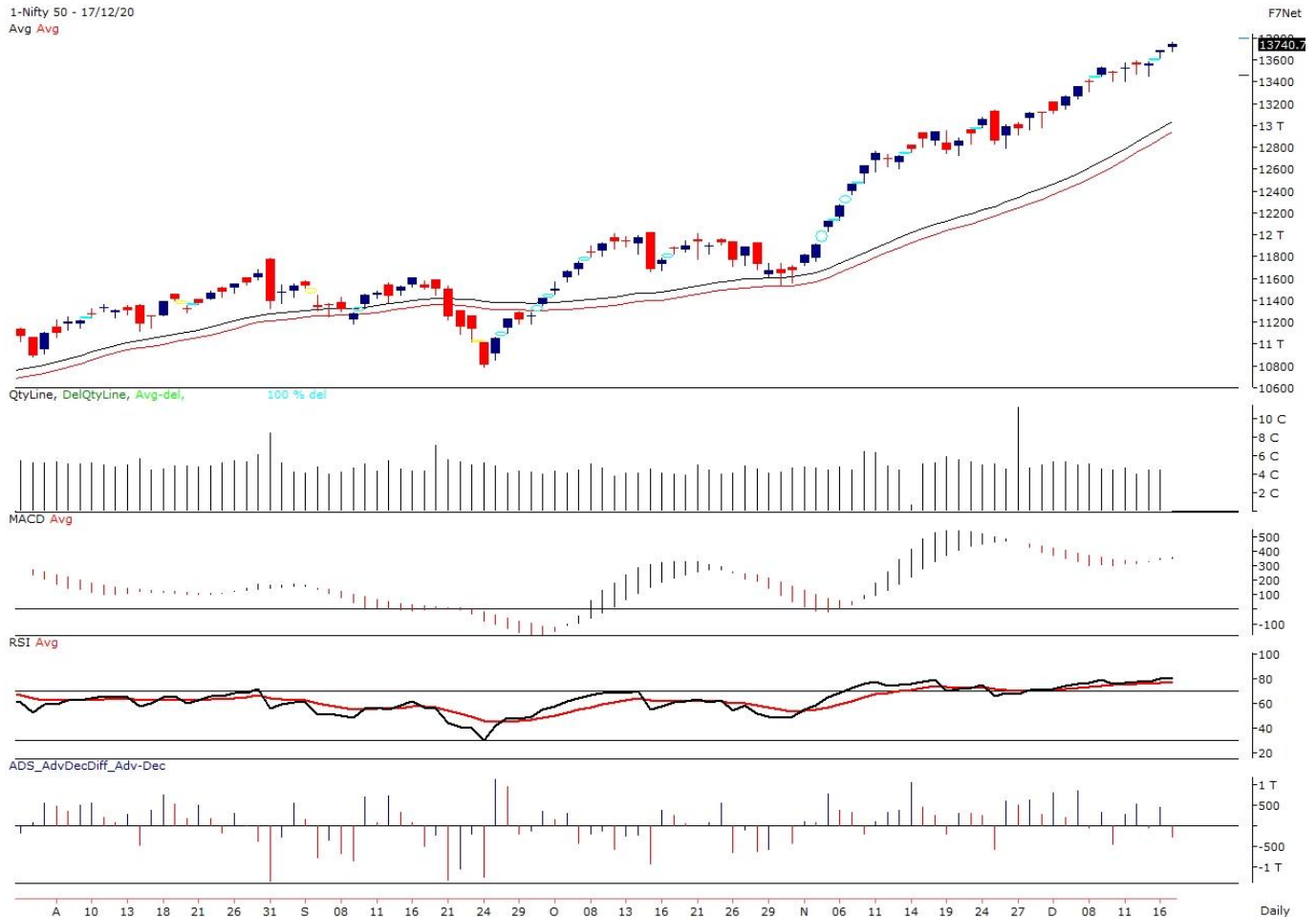


Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 13,500 SP from the Dec month expiry was the most active call with a reduction of 0.14 million in open interests.
- Among Nifty puts 13,500 SP from the Dec month expiry was the most active put with an addition of 0.71 million in open interests.
- The maximum OI outstanding for Calls was at 13,500 SP (1.94mn) and that for Puts was at 13,500 SP (3.15mn)

Nifty Technical & Indices Levels

1-Nifty 50 - 17/12/20
Avg Avg



Nifty Cash prices have settled at 13740.70 up by 0.42 percent from the previous close. On the upper side it has resistance of 13870 and 13930 levels, while lower side it has support of 13650 and 13570 levels. Intraday traders should be cautious and take position accordingly.

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